

端GSR Market Update - March 4, 2022

	Crypto Leaderboard									
Rank	Name	Ticker	Price	1h	24h	7d	24h Vol \$m	MC \$m	1-Year Chart	
1	Bitcoin	BTC	\$41,536	-1%	-5%	8%	24,763	789,787	~~~~	
2	Ethereum	ETH	\$2,734	-1%	-6%	5%	14,730	328,358	~~~~~~	
3	Tether	USDT	\$1.00	0%	0%	0%	51,832	79,605	M~~~~~	
4	Binance	BNB	\$396	-1%	-4%	10%	1,549	66,650	M-~~~	
5	USD//Coin	USDC	\$1.00	0%	0%	0%	3,568	53,166	M	
6	Ripple	XRP	\$0.74	-1%	-4%	6%	3,296	35,562	M	
7	Terra	LUNA	\$90	-1%	-3%	37%	2,722	33,418	~~~~	
8	Solana	SOL	\$92.31	-1%	-8%	4%	1,943	29,634		
9	Cardano	ADA	\$0.89	0%	-4%	4%	908	28,436		
10	Avalanche	AVAX	\$82	1%	-1%	7%	1,482	21,692		

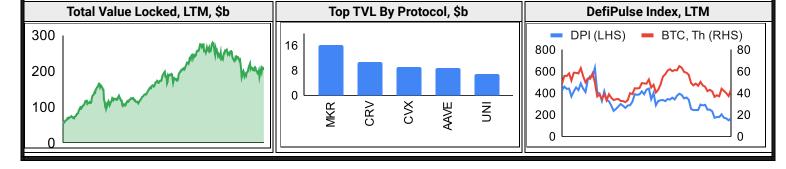
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
JUNO	5%	WAVES	101%	WAVES	120%	LEO	57%	KICK	55,563%
CELO	4%	RUNE	65%	LUNA	89%	NEAR	45%	SHIB	27,558%
ATOM	4%	JUNO	49%	RUNE	49%	LUNA	19%	DREP	27,381%
WAVES	3%	ANC	47%	LEO	35%	ATOM	16%	AXS	1,746%
SOL	-8%	LEO	-3%	SNX	-29%	KSM	-57%	CTC	-83%
HNT	-8%	BIT	-4%	HEX	-34%	HOT	-58%	FLOW	-85%
HEART	-9%	KLAY	-4%	CCXX	-37%	PERP	-63%	XEM	-86%
CVX	-9%	HEART	-5%	PRIV	-89%	PRIV	-81%	ICP	-96%

Category Performance

	Cutogory i onormanico										
Category	1d	7d	30d	90d	365d	Ecosystem	1d	7d	30d	90d	365d
Defi	-1%	10%	4%	-32%	30%	Terra	0%	16%	118%	-36%	-51%
DAOs	-1%	9%	-3%	-36%	-53%	Cosmos	0%	11%	13%	-27%	41%
Smart Contract	-1%	6%	7%	-29%	117%	Solana	-1%	8%	0%	-49%	-39%
Privacy	-2%	6%	5%	-38%	-36%	Polygon	0%	8%	9%	-46%	19%
DEX / B&L	-1%	6%	-7%	-41%	-47%	BSC	-1%	7%	8%	-28%	84%
CEXs	-2%	2%	6%	-5%	143%	Polkadot	-1%	6%	-5%	-41%	-3%
IoT	-2%	2%	-6%	-45%	-34%	Avalanche	2%	0%	10%	-5%	350%
NFTs	-1%	2%	-4%	-41%	314%	xDAI	-2%	0%	-10%	-6%	109%
Dist. Computing	-2%	1%	-9%	-44%	66%	70%			\/ DT6		
Meme	-1%	0%	7%	-31%	13,857%	50%	M		-year BTC	: Dominan	ce
Gaming	-2%	-1%	-2%	-48%	758%	30%					

Defi

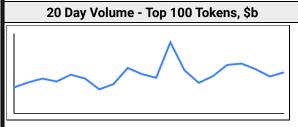




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Trading Vol	ume
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Aggreg	ate Volum	es by Pro	oduct, \$b		Top Derivatives Exchanges, \$m and bps					Top Spot Exchanges, \$m		
	1d	7d	30d	0/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exchange	Score	1d Vol
Spot	48	377	1,400	n/a	Binance	56,489	11,600	2.0	4.0	Binance	9.9	16,248
Perpetuals	392	3,320	13,430	26	OKX	20,772	3,714	2.0	5.0	Coinbase	8.5	3,380
Futures	1	12	67	2	BitCoke	10,922	735	2.0	4.0	FTX	8.4	2,147
Options	1	9	31	12	Bitget	9,606	2,655	2.0	6.0	Kraken	8.1	1,186



d Avg
14%
95%
09%
90%
82%

L	ow Volun	ne, %20d Avg
	PRIV	0.00%
	BTT	17%
	TEL	56%
	MANA	59%
	ВТСВ	61%

Traditional Finance

Global Equity Markets										
SPX	N100	FTSE	DAX	NIKKEI	HSI					
-1%	-3%	-3%	-3%	-2%	-2%					
0%	-8%	-6%	-9%	-2%	-1%					
-5%	-11%	-3%	-14%	-7%	-7%					
16%	3%	5%	-12%	-10%	-9%					
	-1% 0% -5%	SPX N100 -1% -3% 0% -8% -5% -11%	SPX N100 FTSE -1% -3% -3% 0% -8% -6% -5% -11% -3%	SPX N100 FTSE DAX -1% -3% -3% -3% 0% -8% -6% -9% -5% -11% -3% -14%	SPX N100 FTSE DAX NIKKEI -1% -3% -3% -2% 0% -8% -6% -9% -2% -5% -11% -3% -14% -7%					



	10-Year Treasury Yields											
	US Brazil UK Ger Japan HK											
Last	1.79%	11.37%	1.28%	-0.03%	0.15%	1.67%						
1d Chg	1d Chg -0.053 +-0.050 -0.02 -0.0525 -0.006 -0.048											

	Commodities & FX											
WTI Gas Gold EUR/USD USD/JPY												
Last	111	4.9	1,949	1.09	115.4							
1d % Chg	+3.	+2.92%	+0.66%	-1.13%	-0.02%							

Crypto News

First Mover Asia: China to Widen Test of Digital Yuan as Russia Invasion Spotlights Crypto's Potential Role; Cryptos Decline - Coil Bitcoin returns to test \$40K as macro factors pile up to squash BTC bulls - Cointelegraph

Lugano, Switzerland Will Make Bitcoin Legal Tender - Bitcoin Magazine

Venezuela Pegs Minimum Wages to National Cryptocurrency: Report - CoinDesk

Ukraine raises more than \$48 million in cryptocurrency donations - The Washington Post

Bitcoin mining difficulty drops for the first time this year - Cointelegraph

New York Bitcoin mining moratorium bill garners more support - Cointelegraph

The Sandbox Metaverse hits 2M users, begins K-Pop partnership - Cointelegraph

LUNA flips Ethereum becoming second largest network for staked value - Cointelegraph

OpenSea updates banned countries list, sparking decentralization debate - Cointelegraph

1inch Network adds a P2P feature to facilitate secure crypto swaps - Cointelegraph

Dogecoin Foundation registers name and logos as trademarked within in the EU - Cointelegraph

Genesis Digital Plans a 100% Clean Energy Mining Center in Sweden - CoinDesk

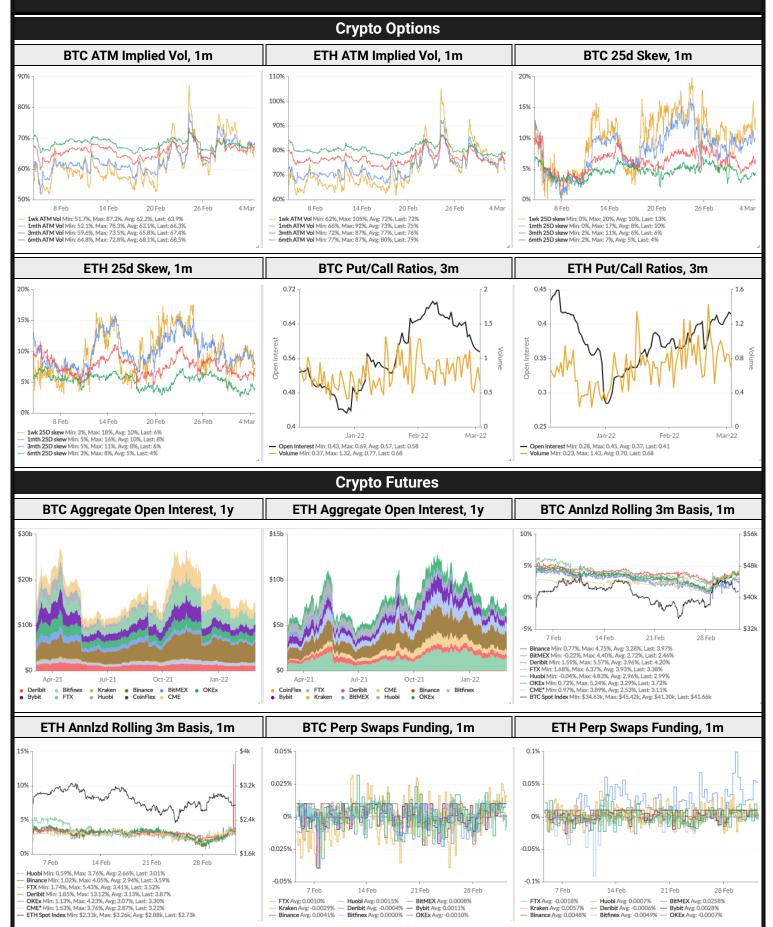
Central Bank of Brazil Selects Partners to Assist With CBDC - CoinDesk

OpenSea Bars Iranian Users as US Sanctions Talk Ramps Up - CoinDesk

The SEC is considering crypto recommendations for its custody rule - TheBlock

Governments are on high alert for crypto in Russian sanctions evasion that nobody has seen yet - TheBlock

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GSR's experienced team brings together decades of institutional trading expertise, while our industry-leading proprietary technology stack anchors everything we do.

Our main service areas are: market making; proprietary and algorithmic trading; client execution; structured products; risk management solutions; and portfolio investments.

For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

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		Sources		
CoinGecko	Santiment	DefiPulse	WoldCoinIndex.com	Yahoo
CoinMarketCap	Skew	TradingView	Investing.com	Google
		DefiLlama		