

# 端GSR Market Update - July 11, 2022

	Crypto Leaderboard								
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart
1	Bitcoin	ВТС	\$20,593	-3%	7%	-27%	21,788	393,136	
2	Ethereum	ETH	\$1,153	-3%	7%	-25%	10,737	137,921	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
3	Tether	USDT	\$1.00	0%	0%	0%	45,986	66,023	
4	USD Coin	USDC	\$1.00	0%	0%	0%	4,016	55,494	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
5	BNB	BNB	\$233	-1%	6%	-14%	726	38,062	~~~~~
6	Binance	BUSD	\$1.00	0%	0%	0%	3,964	17,964	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
7	Ripple	XRP	\$0.33	-3%	2%	-9%	1,151	15,842	~~~~~
8	Cardano	ADA	\$0.45	-4%	-2%	-19%	688	15,217	<u></u>
9	Solana	SOL	\$35.59	-4%	6%	5%	739	12,282	~~~~
10	Dogecoin	DOGE	\$0.06	-5%	-4%	-7%	279	8,618	~~~~

#### **Top & Bottom Performers - Top 100 Tokens**

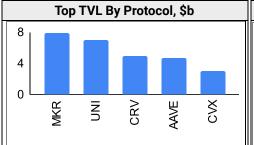
24h		7 Days		30 Days		90 Days		365 Days	
CHZ	7%	QNT	38%	USTC	474%	TRX	11%	SAND	132%
OMI	6%	AAVE	33%	UNI	42%	XCN	6%	LEO	85%
XMR	6%	ICP	29%	QNT	40%	USDN	2%	LRC	61%
XTZ	3%	UNI	27%	SHIB	18%	CDAI	0%	NEAR	58%
MIOTA	-7%	SNX	-9%	BCH	-33%	WAVES	-77%	GRT	-86%
RUNE	-7%	10SET	-10%	HT	-38%	FTM	-77%	FIL	-90%
GMT	-10%	TFUEL	-11%	KCS	-39%	NEAR	-79%	FLOW	-92%
QNT	-11%	USTC	-24%	DFI	-46%	USTC	-95%	USTC	-95%

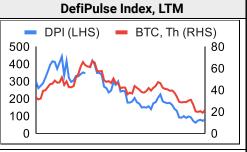
#### **Category Performance**

	Category Ferrormance										
Category	1d	7d	30d	90d	365d	Ecosystem	1d	7d	30d	90d	365d
DAOs	-2%	4%	2%	-55%	-72%	BSC	0%	9%	1%	-55%	-58%
Privacy	-2%	3%	-15%	-56%	-64%	Gnosis Chain	2%	6%	-7%	-64%	-67%
DEX / B&L	-3%	2%	-6%	-60%	-72%	Avalanche	-2%	2%	-4%	-59%	-60%
IoT	-2%	1%	-4%	-53%	-1%	Polygon	-2%	2%	-3%	-59%	-46%
DeFi	-2%	1%	-2%	-62%	-74%	Solana	-2%	1%	-6%	-64%	-64%
Dist. Computing	-1%	-1%	-12%	-63%	-69%	Cosmos	-1%	0%	-9%	-71%	-69%
Smart Contract	-2%	-2%	-8%	-65%	-53%	Polkadot	-2%	-2%	-10%	-63%	-67%
Meme	-2%	-2%	-1%	-63%	131%	Terra	-2%	-11%	11%	-94%	-96%
CEXs	-1%	-2%	-17%	-42%	-1%	70%			V DT(	. D	
NFTs	-3%	-3%	-2%	-63%	-25%	50%		1	-year BTC	C Dominan	ce
Gaming	-3%	-4%	-2%	-65%	14%	30%					

#### DeFi









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#### **Trading Volume**

Aggregate Volumes by Product, \$b					Top Derivatives Exchanges, \$m and bps				Top Spot Exchanges, \$m			
	1d	7d	30d	0/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exchange	Score	1d Vol
Spot	24	188	998	n/a	Binance	33,384	17,253	2.0	4.0	Binance	9.9	10,762
Perpetuals	45	399	2,160	16	FTX	3,476	2,972	2.0	7.0	FTX	8.1	1,285
Futures	0	4	27	1	KuCoin	2,492	1,260	2.0	6.0	Coinbase	7.9	898
Options	0	0	0	0	OKX	8,883	3,689	2.0	5.0	Kraken	7.6	370

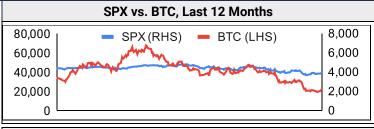
# 20 Day Volume - Top 100 Tokens, \$b

Top Volu	me, 1d, \$m	<b>Top Volume</b>	, %20d Avg
USDT	40,574	CHZ	213%
BTC	27,167	XMR	197%
ETH	11,582	MIOTA	186%
USDC	4,397	QNT	171%
BUSD	4,118	XTZ	156%
	USDT BTC ETH USDC	BTC 27,167 ETH 11,582 USDC 4,397	USDT 40,574 CHZ BTC 27,167 XMR ETH 11,582 MIOTA USDC 4,397 QNT

Low Volume,	%20d Avg
USDP	10%
10SET	20%
USTC	26%
FRAX	28%
KAVA	36%

#### **Traditional Finance**

	Global Equity Markets*								
	US	US Grwth	UK	Germany	Japan	HK			
1D	0%	0%	0%	0%	0%	0%			
7D	2%	3%	2%	2%	2%	1%			
90D	-11%	-13%	-12%	-16%	-7%	0%			
365D	-11%	-19%	-11%	-36%	-22%	-17%			



10-Year Treasury Yields												
	US Brazil UK Germany Japan HK											
Last	3.02%	13.19%	2.18%	1.26%	0.23%	3.13%						
1d Chg	<b>1d Chg</b> -0.082 <b>0</b> -0.0535 -0.0825 -0.011 +-0.058											

Commodities & FX										
	WTI Gas Gold EUR/USD USD/JPY									
Last	103	6.7	1,735	1.01	137.7					
1d % Chg	<b>1d % Chg</b> -1.88% +10.42% -0.45% -1.22% +1.19%									

#### **Crypto News**

Grayscale legal officer says Bitcoin ETF litigation could take two years - Cointelegraph

G20 regulators call for new global rules on cryptocurrencies - The Block

ING sells digital custody tech to Gmex Group - The Block

Celsius hires new restructuring lawyers to help navigate its options: WSJ - The Block

Russia boosting crypto monitoring as industry regulation draws closer: Reuters - The Block

Wintermute has returned hundreds of millions in obligations to lenders: WSJ - The Block

MoonXBT eliminates transaction fees for multiple spot trading pairs - The Block

Russia's biggest bank executes first digital asset transaction on its blockchain platform - The Block

Crypto options and futures exchange Thalex closes \$7.64 million Series A funding round - The Block

US asks Japan to help cut crypto miners' links with Russia: FT - The Block

DeepNFTValue raises \$4 million to expand beyond pricing CryptoPunks - The Block

Elon Musk aims to terminate \$44 billion Twitter deal - The Block

Dutch bank ING sells digital asset tool Pyctor to GMEX - Cointelegraph

Terra crash highlights stablecoin risk to financial stability: ECB - Cointelegraph

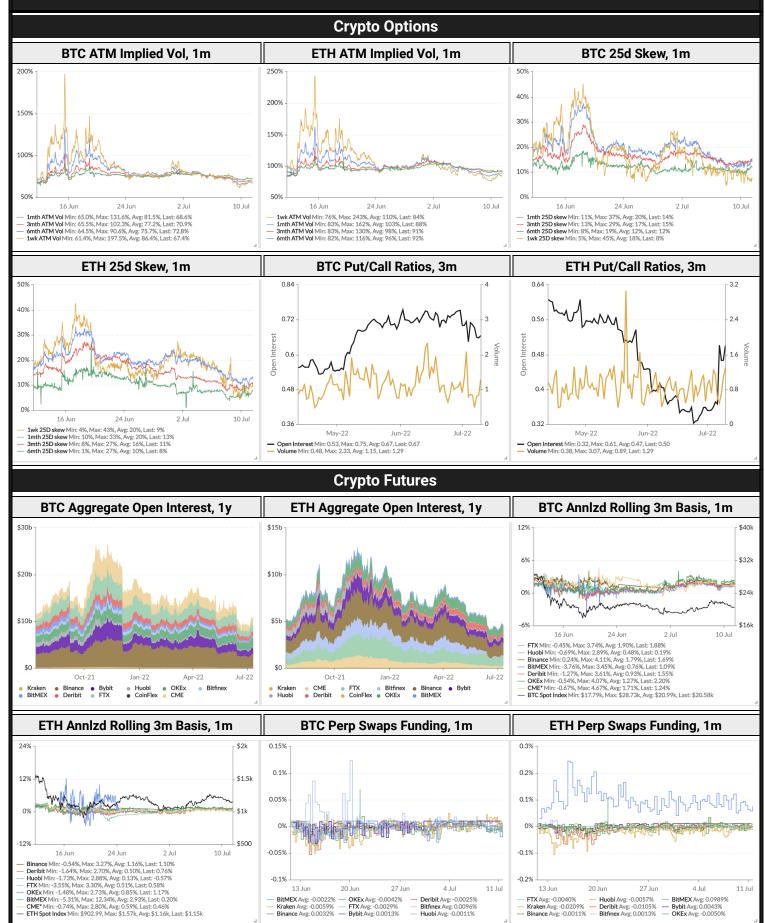
Celsius changes legal team, pays off \$20M in Aave debts - Cointelegraph

Volumes surge 205% in Axie revival as co-founder claims project is 'healing' - Cointelegraph

CoinFLEX to begin arbitration for \$84 million recovery and open limited withdrawals - Cointelegraph



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GSR is a global leader in digital asset trading, market making, OTC derivatives, and investments. We operate in a culture of excellence and leverage our first-rate reputation, deep relationships and proprietary trading technology to move swiftly and capitalize on market opportunities.

GSR's experienced team brings together decades of institutional trading expertise, while our industry-leading proprietary technology stack anchors everything we do.

Our main service areas are: market making; proprietary and algorithmic trading; client execution; structured products; risk management solutions; and portfolio investments.

For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

#### **Required Disclosures**

\*Based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH.

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		Sources		
CoinGecko	Santiment	DefiPulse	WoldCoinIndex.com	Yahoo
CoinMarketCap	Skew	TradingView	Investing.com	Google
		DefiLlama		