

# January 31, 2023

|      | Crypto Leaderboard |        |          |     |     |     |             |         |  |  |  |  |
|------|--------------------|--------|----------|-----|-----|-----|-------------|---------|--|--|--|--|
| Rank | Name               | Ticker | Price    | 24h | 7d  | 30d | 24h Vol \$m | MC \$m  | 1-Year Chart                           |  |  |  |
| 1    | Bitcoin            | ВТС    | \$23,145 | 0%  | 1%  | 39% | 34,292      | 444,930 | ~~~~                                   |  |  |  |
| 2    | Ethereum           | ETH    | \$1,586  | 0%  | -3% | 32% | 8,770       | 190,772 | ~~~~                                   |  |  |  |
| 3    | Tether             | USDT   | \$1.00   | 0%  | 0%  | 0%  | 43,895      | 67,778  | ~~~~                                   |  |  |  |
| 4    | USD Coin           | USDC   | \$1.00   | 0%  | 0%  | 0%  | 3,048       | 42,685  | www                                    |  |  |  |
| 5    | BNB                | BNB    | \$312    | 2%  | 2%  | 28% | 700         | 42,038  | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |  |  |  |
| 6    | Ripple             | XRP    | \$0.40   | 0%  | -6% | 19% | 1,261       | 20,459  | ~~~~                                   |  |  |  |
| 7    | Binance            | BUSD   | \$1.00   | 0%  | 0%  | 0%  | 9,792       | 15,738  | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |  |  |  |
| 8    | Cardano            | ADA    | \$0.38   | -1% | 1%  | 52% | 356         | 13,323  | m                                      |  |  |  |
| 9    | Dogecoin           | DOGE   | \$0.09   | 9%  | 6%  | 34% | 1,987       | 12,930  | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |  |  |  |
| 10   | Polygon            | MATIC  | \$1.11   | -1% | 11% | 46% | 531         | 9,966   | ^~                                     |  |  |  |

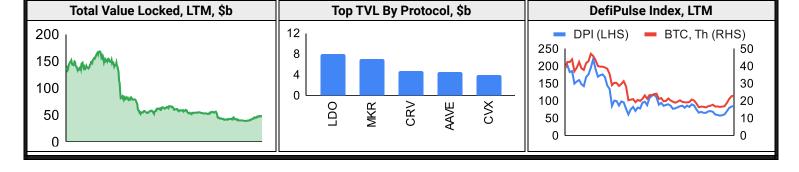
## Top & Bottom Performers - Top 100 Tokens

| 24h  |      | 7 Days |      | 30 🛭  | 30 Days |      | ays  | 365 Days |       |
|------|------|--------|------|-------|---------|------|------|----------|-------|
| RNDR | 19%  | RNDR   | 62%  | APT   | 379%    | OKB  | 133% | TWT      | 203%  |
| DOGE | 9%   | MINA   | 38%  | RNDR  | 249%    | APT  | 129% | OKB      | 74%   |
| IMX  | 3%   | APT    | 31%  | MANA  | 147%    | FTM  | 118% | QNT      | 48%   |
| DASH | 3%   | XRD    | 24%  | SOL   | 142%    | OP   | 109% | RPL      | 38%   |
| APT  | -4%  | SNX    | -11% | TUSD  | 0%      | OSMO | -34% | KLAY     | -83%  |
| FLR  | -5%  | AXS    | -12% | BUSD  | 0%      | FLOW | -37% | FLOW     | -85%  |
| BIT  | -7%  | FLOW   | -15% | LEO   | 0%      | HT   | -41% | OSMO     | -87%  |
| BTSE | -12% | LDO    | -17% | CUSDC | -6%     | CHZ  | -45% | LUNC     | -100% |

### **Category Performance**

|                  |     |     |      |      | <u> </u> |                  |    |     |          |           |      |
|------------------|-----|-----|------|------|----------|------------------|----|-----|----------|-----------|------|
| Category         | 7d  | 30d | 90d  | 180d | 365d     | Ecosystem        | 7d | 30d | 90d      | 180d      | 365d |
| Gaming/Entertail | 5%  | 88% | 3%   | -31% | -71%     | Solana           | 2% | 84% | -15%     | -40%      | -76% |
| Scaling          | 11% | 77% | 25%  | -15% | -65%     | Cosmos           | 9% | 61% | 29%      | 10%       | -59% |
| Meme             | 34% | 75% | 19%  | 24%  | -43%     | Gnosis Chain     | 5% | 53% | 2%       | -22%      | -69% |
| Smart Contract   | 6%  | 60% | 1%   | -25% | -60%     | Polygon          | 4% | 51% | 5%       | -13%      | -50% |
| DEX              | 8%  | 60% | -3%  | -28% | -66%     | Avalanche        | 3% | 45% | -4%      | -23%      | -62% |
| Other DeFi       | 3%  | 57% | 6%   | -8%  | -46%     | BSC              | 5% | 44% | -4%      | -17%      | -41% |
| Lending          | 4%  | 53% | -16% | -26% | -66%     | Polkadot         | 1% | 43% | 1%       | -15%      | -64% |
| IoT/Data/Comp.   | 0%  | 41% | -10% | -31% | -68%     | Tron             | 4% | 20% | -3%      | -11%      | -30% |
| CEXs             | 4%  | 37% | -10% | -7%  | -32%     | 70% <sub>I</sub> |    |     | 1-Year E | BTC Domin | ance |
| Privacy          | 2%  | 34% | 6%   | -13% | -52%     | 50%              |    |     |          |           |      |
| Currency         | 3%  | 30% | 9%   | -2%  | -46%     | 30%              |    |     |          |           |      |

### DeFi

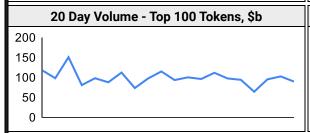




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### **Trading Volume**

| Aggregate Volumes by Product, \$b |    |     |       |     | Top Derivatives Exchanges, \$m and bps |        |        |     |     | Top Spot Exchanges, \$m |       |        |
|-----------------------------------|----|-----|-------|-----|--|--------|--------|-----|-----|-------------------------|-------|--------|
| Product                           | 1d | 7d  | 30d   | O/I | Exchange                               | 1d Vol | O/I    | Mkr | Tkr | Exchange                | Score | 1d Vol |
| Spot                              | 27 | 162 | 739   | n/a | Binance                                | 41,643 | 27,622 | 2.0 | 4.0 | Binance                 | 9.9   | 17,904 |
| Perpetuals                        | 52 | 315 | 1,470 | 13  | Bybit                                  | 10,876 | 3,659  | 1.0 | 6.0 | Coinbase                | 8.1   | 1,872  |
| Futures                           | 0  | 1   | 19    | 0   | OKX                                    | 8,017  | 599    | 2.0 | 5.0 | Kraken                  | 7.5   | 613    |
| Options*                          | 1  | 6   | 25    | n/a | KuCoin                                 | 2,115  | 1,564  | 2.0 | 6.0 | KuCoin                  | 6.9   | 720    |

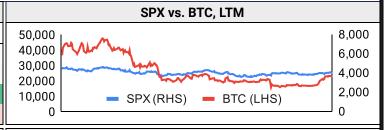


| Top Volu | ıme, 1d, \$m | Top Volume | , %20d Avg |
|----------|--------------|------------|------------|
| USDT     | 33,145       | BTSE       | 394%       |
| BTC      | 23,754       | MINA       | 323%       |
| BUSD     | 8,725        | RNDR       | 239%       |
| ETH      | 7,564        | DOGE       | 217%       |
| USDC     | 3,294        | XAUT       | 209%       |

| Low Volum | e, %20d Avg |
|-----------|-------------|
| FXS       | 17%         |
| RPL       | 44%         |
| ENJ       | 46%         |
| ZIL       | 48%         |
| CRO       | 53%         |

#### **Traditional Finance**

|                         | Global Equity Markets* |          |     |         |       |     |  |  |  |  |
|-------------------------|------------------------|----------|-----|---------|-------|-----|--|--|--|--|
|                         | US                     | US Grwth | UK  | Germany | Japan | HK  |  |  |  |  |
| 1D<br>7D<br>90D<br>365D | -1%                    | -2%      | 0%  | -1%     | -1%   | -1% |  |  |  |  |
| 7D                      | 0%                     | 1%       | 0%  | 0%      | 1%    | -1% |  |  |  |  |
| 90D                     | 7%                     | 9%       | 17% | 30%     | 17%   | 32% |  |  |  |  |
| 365D                    | -11%                   | -20%     | -4% | -13%    | -9%   | -6% |  |  |  |  |

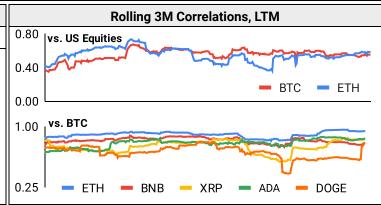


|        | 10-Year Treasury Yields |                               |       |       |       |       |  |  |  |  |
|--------|-------------------------|-------------------------------|-------|-------|-------|-------|--|--|--|--|
|        | US                      | US Brazil UK Germany Japan HK |       |       |       |       |  |  |  |  |
| Last   | 3.50%                   | 13.14%                        | 3.33% | 2.28% | 0.49% | 3.12% |  |  |  |  |
| 1d Chg | -0.05                   | -0.03                         | -0.01 | -0.02 | 0.00  | -0.06 |  |  |  |  |

| Commodities & FX |                              |       |       |       |       |  |  |  |  |  |
|------------------|------------------------------|-------|-------|-------|-------|--|--|--|--|--|
|                  | WTI Gas Gold USD/EUR USD/JPY |       |       |       |       |  |  |  |  |  |
| Last             | 77.7                         | 2.65  | 1,923 | 0.92  | 129.8 |  |  |  |  |  |
| 1d % Chg         | -0.3%                        | -1.2% | 0.0%  | -0.2% | -0.5% |  |  |  |  |  |

#### **Correlations**

|      | Intra-Crypto Correlations, LTM |      |      |      |      |      |  |  |  |  |  |
|------|--------------------------------|------|------|------|------|------|--|--|--|--|--|
|      | втс                            | ETH  | BNB  | XRP  | ADA  | DOGE |  |  |  |  |  |
| втс  |                                |      |      |      |      |      |  |  |  |  |  |
| ETH  | 0.89                           |      |      |      |      |      |  |  |  |  |  |
| BNB  | 0.82                           | 0.83 |      |      |      |      |  |  |  |  |  |
| XRP  | 0.73                           | 0.74 | 0.73 |      |      |      |  |  |  |  |  |
| ADA  | 0.80                           | 0.81 | 0.80 | 0.74 |      |      |  |  |  |  |  |
| DOGE | 0.65                           | 0.67 | 0.66 | 0.60 | 0.67 |      |  |  |  |  |  |



#### **Crypto News**

NFT marketplace Sudoswap's airdrop is now live - The Block

Fortnite player Mongraal claims top score on Bored Ape Yacht Club's viral NFT game Dookey Dash - The Block

Pantera returns to altcoins after seeking haven in bitcoin, ether - The Block

LayerZero CEO denies accusations of critical trusted third-party vulnerabilities - The Block

SEC settles on security claim in LBRY case; community calls it a big win for crypto - Cointelegraph

Mastercard, Binance to launch their second prepaid crypto card in Latin America - Cointelegraph

FTX sister company Alameda Research sues Voyager Digital for \$446M - Cointelegraph

Osprey sues Grayscale for misrepresenting likelihood of GBTC ETF approval - Cointelegraph



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For more information or if we can help with anything, please see <u>gsr.io</u> or contact us at gsr@gsr.io.

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#### **Required Disclosures**

\*Options volume is based on Deribit's volume in BTC/ETH/SOL and converted to \$ volume based on current prices. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH.

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|               |           | Sources     |                   |        |
|---------------|-----------|-------------|-------------------|--------|
| CoinGecko     | Santiment | DefiPulse   | WoldCoinIndex.com | Yahoo  |
| CoinMarketCap | Deribit   | TradingView | Investing.com     | Google |
|               |           | DefiLlama   |                   |        |
|               |           | Belleria    |                   |        |