

# September 3, 2024

	Crypto Leaderboard													
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart					
1	Bitcoin	BTC	\$57,726	-1%	-3%	-1%	27,079	1,139,229						
2	Ethereum	ETH	\$2,440	-3%	-1%	-9%	10,201	293,535						
3	Tether	USDT	\$1.00	0%	0%	0%	30,993	118,090	$\sim\sim\sim\sim\sim$					
4	BNB	BNB	\$523	0%	-2%	5%	821	76,225						
5	Solana	SOL	\$130	-1%	-11%	-6%	2,128	60,727						
6	USD Coin	USDC	\$1.00	0%	0%	0%	4,944	34,652	mymm					
7	XRP Ledger	XRP	\$0.56	1%	-1%	7%	971	31,524	~~~~~					
8	Lido stETH	STETH	\$2,440	-3%	-1%	-9%	36	23,915						
9	Dogecoin	DOGE	\$0.10	1%	-1%	-6%	456	14,229						
10	TRON	TRX	\$0.15	-2%	-4%	20%	490	13,115						

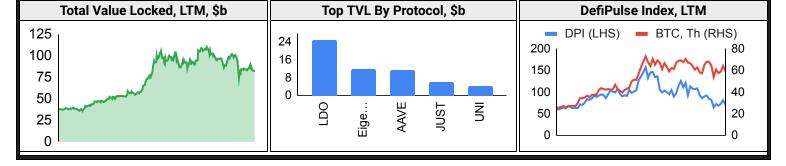
### **Top & Bottom Performers - Top 100 Tokens**

24h		7 Days		30 Days		90 Days		365 Days	
ОМ	5%	HNT	12%	HNT	78%	HNT	84%	BONK	7065%
BSV	4%	XMR	12%	SUI	36%	TRX	32%	OM	4888%
XMR	4%	ОМ	9%	AAVE	25%	AAVE	16%	PEPE	818%
SUI	3%	LTC	7%	RUNE	23%	WBT	9%	SOL	568%
BRETT	-5%			JASMY	-18%	TIA	-60%	ATOM	-37%
IMX	-5%			MKR	-23%	GALA	-62%	QNT	-37%
TAO	-5%			NOT	-27%	NOT	-63%	ARB	-44%
LDO	-6%								

### **Category Performance**

					<b>J</b> ,						
Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
IoT/Data/Comp.	-5%	6%	-36%	-54%	95%	Tron	-5%	84%	54%	23%	202%
Privacy	-1%	5%	-26%	-36%	3%	Polkadot	-3%	2%	-49%	-54%	24%
Currency	-1%	4%	-25%	-33%	32%	Avalanche	-5%	0%	-39%	-48%	40%
Lending	-5%	1%	-34%	-33%	79%	BSC	-3%	-1%	-47%	-47%	51%
CEXs	-7%	0%	-25%	-24%	47%	Cosmos	-10%	-2%	-45%	-58%	73%
DEX	-6%	-1%	-41%	-54%	61%	Polygon	-4%	-2%	-47%	-54%	27%
Scaling	-8%	-1%	-52%	-67%	15%	Ethereum	-6%	-3%	-40%	-55%	3%
Smart Contract	-7%	-1%	-36%	-50%	68%	Solana	-11%	-6%	-46%	-55%	102%
Other DeFi	-7%	-2%	-34%	-47%	29%	70%			1-Year E	TC Domin	ance
Gaming/Entertai	-7%	-2%	-51%	-65%	16%	50%					
Meme	-6%	-5%	-49%	-45%	141%	30%					

#### DeFi





0.56

XRP

0.52

0.39

0.47

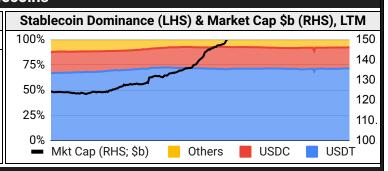
# September 3, 2024

Trading Volume													
	Aggregat	te Volum	es by Pı	roduct, \$b		Top Der	rivatives Exchanges, \$m and bps Top Spot Exchanges, \$m					ges, \$m	
Produc		1d	7d	30d	O/I	Exchange	1d Vol O/I Mkr Tkr Exchange Score						
Spot		23	189.01	988.98	n/a	Binance	35,615	14,757	2.0	4.0 E	Binance	0,616,2	0
Perpetu	uals	94	741	3,910	590	Bybit	14,227	9,483	2.0	5.5	Coinbase	2,220,3	0
Futures	3	0	2	17	1	OKX	15,103	4,994	2.0	5.0	)KX	1,042,3	0
Options	S	1	9	50	n/a	Bitget	13,073	7,581	2.0	6.0 E	Bybit	5,376,0	0
Daily Spot Volume, Top 100 Tokens Last 20d, \$b To					Top Volu	me, 1d, \$m	Top Vo	lume, %	20d Avg	Low Vo	lume, %	20d Avg	
	<ul><li>Current</li></ul>	t == 3N	/I Ago	6M Ago	,	USDT	43,877	FLO\	W	169%	WBT	С	0%
400 300				***		BTC	26,830	OM	l	150%	TON		51%
200			ا			ETH	10,975	XMI	R	127%	BRET	Т	52%
100				The same of the sa		USDC	4,211	BS\	/	124%	OND	0	56%
0 -					-	FDUSD	3,519	WIF	-	111%	PEPI		62%
Traditional Finance													
		Glob	al Equity	/ Markets					SPX v	s. BTC, L	.TM		
	US	US Grwth	UK	Germany	Japan	HK	80,000			(A) ~A			8,000
1D	1%	1%	0%	0%	1%	0%	60,000			JA VA	MAN WAY		6,000
7D	0%	-1%	0%	1%	0%	2%	40,000	- Junior	Married Phages				4,000
90D	7%	6%	5%	4%	5%	-1%	20,000	_ 8	SPX (RH	S) - E	BTC (LHS)		2,000
365D	27%	27%	22%	20%	19%	-7%	0					٥ ٦	
		10-Ye	ar Treas	sury Yields	3				Comm	odities 8	k FX		
	US	Brazil	UK	Germany	Japan	HK		WTI	Gas	Gold	USD/I	EUR U	SD/JPY
Last	3.85%	12.19%	4.03%	2.28%	0.93%	2.91%	Last	70.3	2.19	2,51	7 0.9	1	145.8
1d Chg	-0.06	0.00	0.04	0.00	0.01	-0.06	1d % Chg	-4.4%	2.9%	-0.49	6 0.39	%	-0.7%
						Vol	atility						
		Ann	ualized	Volatility				Rolling 3	3M Ann	ualized V	olatility, I	LTM	
	втс	ETH	BNB	SOL	XRP	DOGE	80%	<b>-</b> S	PX 🛑	BTC -	- ETH		
30D	69%	86%	61%	88%	86%	82%			باسر.	- + P		~~~	
90D	53%	65%	58%	86%	75%	78%	40%					ha	
180D	56%	69%	64%	89%	72%	97%							
365D	52%	60%	57%	94%	61%	88%	0%						
						Corre	lations						
		ntra-Crv	pto Cori	elations, I	-TM			Roll	ina 3M	Correlati	ons, LTM		
	втс	ETH	BNB	SOL	XRP	DOGE	0.69 <b>vs. US</b> E				•		
втс				ı l		1	0.29	<b>.</b> .			<b>—</b> B	TC -	ETHA
ETH	0.80						0.29	مهراس	<b>-</b>	Am	A COMPANY	~\	<b>M</b>
BNB	0.60	0.58					-0.11	الهما		· ·	•		
SOL	0.67	0.60	0.47				1.00 vs. BTC	; 54		A105			
			0.47				1.00 vs. BTC						



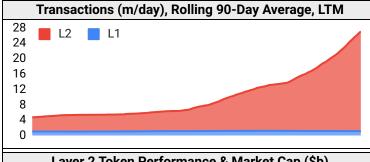
## September 3, 2024

#### Stablecoins Stablecoin Market Size and Volume, \$m Ticker Price 1d Vol 20d Avg Vol **Market Cap** USDT 1.00 43,877 48,310 118,105 **USDC** 34,720 1.00 4,211 5,100 DAI 1.00 65 90 5,364 USDe 50 49 2,705 1.00 **PYUSD** 1.00 20 38 917 USDD 1.00 753 3 4



#### **Ethereum Mainnet & Layer 2s**

Mainnet & Lay	er 2 Trai	nsactions	(m/day	) and L2 TVL (\$m)
Network	1d	30d Avg	TVL	Tech Type
zkLink Nova				
ApeX				Validium
Ham				
Aevo				Optimium
Starknet				ZK Rollup
Zora				Optimistic Rollup
Mode Network				Optimistic Rollup
Manta Pacific				Optimium
Cyber				Optimium
Kroma				Optimistic Rollup



Layer 2 Token Performance & Market Cap (\$b)												
MATIC IMX STX MNT ARB												
24h Return	0%	-5%	-2%	-2%	-3%							
Market Cap	4.0	2.4	2.1	1.9	634.8							

#### **NFTs and DAOs**

NFT Co	llection	Stats (\$;	Volume	, MC in \$	m)	DAO Treasury Amount (\$m) and Composition					
Collection	Floor	% Listed	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other
CryptoPunks	67,205	12%	-8%	835	672	Uniswap	2,511	0%	0%	100%	0%
Bored Ape Yacht (	28,913	3%	-3%	77,581	289	Mantle	2,330	2%	23%	73%	2%
Pudgy Penguins	25,367	3%	0%	74,865	226	Arbitrum	1,624	0%	2%	98%	0%
Autoglyphs	256,786	1%	-25%	0	132	ENS	1,286	0%	0%	91%	9%
Azuki	11,832	2%	0%	28,674	118	Optimism	1,064	0%	0%	100%	0%
Chromie Squiggle	10,339	2%	0%	0	103	Ethereum	687	0%	100%	0%	0%
Mutant Ape Yacht	4,671	3%	-5%	448	91	Golem	350	0%	89%	11%	0%
Milady Maker	8,299	5%	-11%	55,646	83	Gnosis	341	6%	29%	40%	24%
Mad Lads	7,623	4%	0%	0	76	Maker	279	20%	0%	80%	0%
Fidenza by Tyler H	75,813	3%	-11%	157	76	Merit Circle	268	8%	1%	90%	1%

#### **Crypto News**

Crypto Tuesday Crumble Sends Bitcoin Below \$58K, Ether to 7-Month Low - CoinDesk

Arthur Hayes explains why Fed rate cuts aren't helping Bitcoin - Cointelegraph

The September events that could move markets - Blockworks

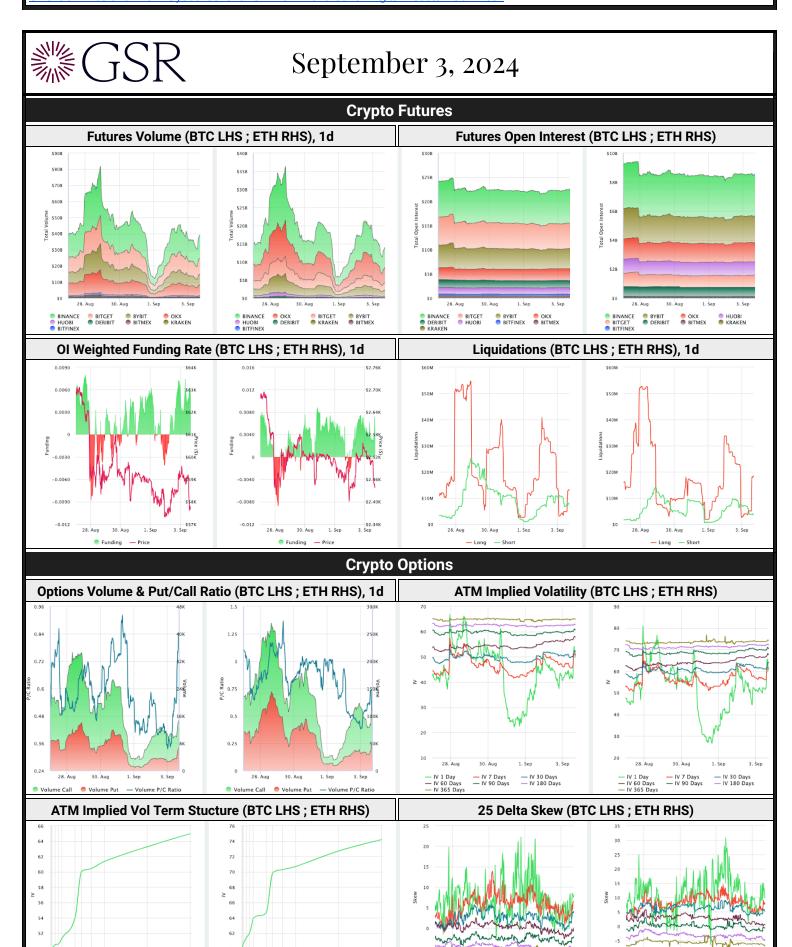
Qatar Unveils 2024 Digital Assets Framework - Bitcoin.com News

Coinbase Reports Its First Al-to-Al Crypto Transaction - Bitcoin.com News

Riot criticizes Bitfarms' acquisition proposal, board changes - Blockworks

Sanctum is primed to add Binance, Bitget, Bybit as partners - Blockworks

Ripple Will Soon Add Ethereum Compatible Smart Contracts to XRP Ledger - CoinDesk



### September 3, 2024

#### About GSR

GSR has over a decade of extensive experience in the crypto market, serving as a trusted liquidity provider and active, multi-stage investor. Our suite of services includes OTC Trading, Derivatives, and Market Making. GSR is actively involved in every major sector of the digital asset ecosystem, working with token issuers, institutional investors, miners, and leading trading venues.

For more information or if we can help with anything, please see gsr.io or contact us at qsr@qsr.io.

Follow GSR for more content: Twitter Telegram LinkedIn

#### Authors

Brian Rudick, Senior Strategist Twitter <u>Telegram</u> Carlos Guzman, Research Analyst Twitter Telegram Toe Bautista, Research Analyst Twitter Telegram

#### **Required Disclosures**

This material is provided by GSR (the "Firm") solely for informational purposes, is intended only for sophisticated, institutional investors and does not constitute an offer or commitment, a solicitation of an offer or commitment, or any advice or recommendation, to enter into or conclude any transaction (whether on the terms shown or otherwise), or to provide investment services in any state or country where such an offer or solicitation or provision would be illegal. The Firm is not and does not act as an advisor or fiduciary in providing this material. GSR is not authorised or regulated in the UK by the Financial Conduct Authority. The protections provided by the UK regulatory system will not be available to you. Specifically, information provided herein is intended for institutional persons only and is not suitable for retail persons in the United Kingdom, and no solicitation or recommendation is being made to you in regards to any products or services.

This material is not a research report, and not subject to any of the independence and disclosure standards applicable to research reports prepared pursuant to FINRA or CFTC research rules. This material is not independent of the Firm's proprietary interests, which may conflict with the interests of any counterparty of the Firm. The Firm trades instruments discussed in this material for its own account, may trade contrary to the views expressed in this material, and may have positions in other related instruments.

Information contained herein is based on sources considered to be reliable, but is not guaranteed to be accurate or complete. Any opinions or estimates expressed herein reflect a judgment made by the author(s) as of the date of publication, and are subject to change without notice. Trading and investing in digital assets involves significant risks including price volatility and illiquidity and may not be suitable for all investors. The Firm is not liable whatsoever for any direct or consequential loss arising from the use of this material. Copyright of this material belongs to GSR. Neither this material nor any copy thereof may be taken, reproduced or redistributed, directly or indirectly, without prior written permission of GSR

#### **Notes & Sources**

All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

CoinGecko	Santiment	DefiLlama	CoinMarketCap	Laevitas
L2Beat	Google Finance	TradingView	Deribit	WorldCoinIndex
Cryptorank	Investing.com	NFT Price Floor	CryptoSlate	